
18. FURTHER INFORMATION

18.1 SHARE CAPITAL

- (a) Save for the Shares to be allotted pursuant to the ESOS, no securities will be allotted or issued on the basis of this Prospectus later than 12 months after the date of this Prospectus.
- (b) There are no founder, management or deferred shares in the Company. There is only one class of shares in the Company, namely ordinary shares of RM0.10 each, all of which rank *pari passu* with one another.
- (c) Save as disclosed in Section 6.5 of the Prospectus and the 20,000,000 Public Issue Shares reserved for subscription by the eligible Directors and employees of the Group and persons who have contributed to the success of the Group, no other persons has been or is entitled to be given an option to subscribe for or purchase any shares, stock or debentures of the Group. Save for the above, there are no other schemes involving the employees of the Group in the shares of the Company.
- (d) Save as disclosed in Sections 6.2, 6.3, 6.4 and 6.5 of this Prospectus, no shares, stocks or debentures in the Company or its subsidiaries have been issued or are proposed to be issued as partly or fully paid-up in cash or otherwise than in cash within the 2 years preceding the date of this Prospectus.
- (e) As at the date of this Prospectus, the Company and its subsidiaries do not have any outstanding convertible debt securities.
- (f) Save as disclosed in Section 6.5 of the Prospectus, none of the capital of the Company or any of its subsidiaries has been put under any option or has been agreed conditionally or unconditionally to be put under any option.

18.2 ARTICLES OF ASSOCIATION

The following provisions are reproduced from the Company's Articles of Association. Terms used hereafter are as defined in the said Articles of Association.

18.2.1 Transfer of securitiesArticle 42 Transfer of Securities

Subject to the Act, the transfer of any listed securities or class of listed securities of the Company shall be made by way of book entry by the Bursa Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of securities.

Article 43 Execution requirements

The instrument of transfer lodged with the Company shall be executed by or on behalf of the transferor and the transferee and the transferor shall be deemed to remain the holder of the share until the transferee's name is entered in the Register as the holder of that share.

Article 44 Director' right to decline registration

The Directors may decline to register any instrument of transfer of shares, which are not fully paid (whether these are quoted or otherwise) to a person of whom they do not approve.

18. FURTHER INFORMATION (Cont'd)Article 45 Bursa Depository's right to refuse transfer

The Bursa Depository may, in its absolute discretion, refuse to register any transfer that does not comply with the Central Depositories Act and the Rules.

Article 46 Transfer fully paid securities

Subject to the provision of the Central Depositories Act and the Rules, any member may transfer all or any of its shares by instrument in writing in the form prescribed and approved by the Bursa Securities and the Registrar (as the case may be). The instruments shall be executed by or on behalf of the transferor and transferee and the transferor shall remain the holder of the shares transferred until the transfer is registered and the name of the transferee is entered in the Register and /or the Record of Depositors as the case may be, in respect thereof. All transfer of deposited securities shall be effected in accordance with the Act, the Central Depositories Act and the Rules.

18.2.2 Remuneration of DirectorsArticle 106 Directors' Remuneration

Subject to these Articles, the fees of the Directors shall from time to time be determined by the Company in general meeting provided always:

- (1) Directors' fees payable to Directors not holding any executive office in the Company shall be a fixed sum and shall not be payable by a commission on or percentage of profits or turnover;
- (2) Salaries payable to Directors holding any executive office in the Company may not include a commission on or a percentage of turnover;
- (3) All remuneration payable to Directors shall be deemed to accrue from day to day;
- (4) Fees payable to Directors shall not be increased except pursuant to a resolution passed by the Company in general meeting, where notice of the proposed increase has been given in the notice convening the meeting;
- (5) Any fee paid to an alternate Director shall be agreed between him and his appointor and shall be deducted from his appointor's remuneration.

Article 107 Expenses

The Directors may be paid all travelling, hotel and other expenses, properly incurred by them in attending and returning from meetings of the Directors or any committee of Directors or general or other meetings of the Company or in connection with the business of the Company.

Article 108 Special remuneration

The Directors may grant special remuneration to any Director who (on request by the Directors) is willing to:

- (1) render any special or extra services to the Company; or
- (2) to go or reside outside his country of domicile or residence in connection with the conduct of any of the Company's affairs.

Such special remuneration may be paid to such Director in addition to or in substitution for his ordinary remuneration as a Director, and may be paid in a lump sum or by way of salary, or by a percentage of profits, or by all or any of such methods but shall not include (where such special remuneration is paid by way of salary) a commission on or a percentage of turnover.

18. FURTHER INFORMATION (Cont'd)

18.2.3 Voting and borrowing powers of DirectorsArticle 120 General borrowing powers

Except as provided by Article 121, the Directors may exercise all the powers of the Company to borrow money, to mortgage or charge its undertaking, property and uncalled capital, and to issue debentures and other securities, whether as primary or collateral security for any debt, liability or obligation of the Company or any other party. Subject to Section 133A of the Act, the Directors may guarantee the whole or any part of the loans or debts raised or incurred by or on behalf of the Company or any interest payable thereon with power to the Directors to indemnify the guarantors from or against liability under their guarantees by means of a mortgage or hypothecation of or charge upon any property and asset of the Company or otherwise. The Directors may exercise all the powers of the Company to guarantee and give guarantees or indemnities for payment of money, the performance of contracts or obligations or for the benefit or interest of the Company or its Subsidiaries.

Article 121 Restrictions on borrowing

The Directors shall not borrow any money or mortgage or charge any of the Company's or its Subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

Article 139 Right to regulate proceedings

Subject to these Articles, the Directors may regulate their proceedings as they think fit. A Director may, and the secretary at the request of a Director shall, call a meeting of the Directors. Questions arising at a meeting shall be decided by a majority of votes. In the case of an equality of votes, the Chairman of the meeting shall (subject to Article 142) have a second or casting vote.

Article 140 Quorum at director's meeting

The quorum for the transaction of the business of the Directors or of a committee of Directors may be fixed by the Directors or the members of the committee (as the case may be) and unless so fixed at any other number shall be 2. A person who holds office only as an alternate Director shall, if his appointor is not present, be counted in the quorum.

Article 145 Directors' resolution in writing

A resolution in writing signed or approved by letter, telegram, telex or telefax or any other similar or other electrical or digital written message purporting to include a signature of a Director by a majority of the Directors for the time being or their alternates not being less than two (2) Directors shall be as valid and effectual as if it had been passed by a meeting of Directors duly called and constituted. Any such resolution may consist of several documents in like form each signed by one or more directors. Any such document, may be accepted as sufficiently signed by a Director if transmitted to the Company by telex, telegram, cable, facsimile or other electrical or digital written message purporting to include a signature of a Director but a resolution signed by an alternate Director need not also be signed by his appointor and, if it is signed by a Director who has appointed an alternate director, it need not be signed by the alternate Director in that capacity.

18. FURTHER INFORMATION (Cont'd)Article 146 Disqualification from voting

Except as otherwise provided by these Articles, a Director shall not vote at a meeting of Directors or of a committee of Directors on any resolution concerning any contract, proposed contract, arrangement or other matter in which he has, directly or indirectly, a personal interest or duty which is material and which conflicts or may conflict with the interests of the Company unless his interest or duty arises only because the case falls within one or more of the following paragraphs:

- (1) in a case where the contract or proposed contract relates to any loan to the company that he has guaranteed or joined in guaranteeing the repayment of the loan or any part of the loan; or
- (2) in a case where the contract or proposed contract has been or will be made with or for the benefit of or on behalf of a corporation which by virtue of section 6 of the Act is deemed to be related to the Company that he is a director of that corporation.

A Director shall not be counted in the quorum present at a meeting in relation to a resolution on which he is not entitled to vote.

Article 147 Separation of resolutions

Where proposals are under consideration concerning or relating to the terms of employment, consultancy or other services of or to be provided by Directors to or with the Company or any body corporate in which the Company is interested or other related matters, the proposals may be divided and considered in relation to each Director separately and (provided he is not for another reason precluded from voting) each of the Directors concerned shall be entitled to vote and be counted in the quorum in respect of each resolution except that concerning his own.

Article 148 Questions on right to vote

If a question arises at a meeting of Directors or of a committee of Directors as to the right of a Director to vote, the question may, before the conclusion of the meeting, be referred to the Chairman of the meeting and his ruling in relation to any Director other than himself shall be final and conclusive.

18.2.4 Changes in share capital and variation of class rightsArticle 11 Variation of class rights

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may (subject to Sections 55 and 65 of the Act and whether or not the Company is being wound up) be varied or abrogated with:

- (1) the consent in writing of the holders of three-fourths of the issued shares of that class within 2 months of the meeting, shall be valid and effectual as a special resolution carried at the meeting; or
- (2) the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class.

To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, except that the necessary quorum shall be 2 persons at least holding or representing by proxy one-third of the issued shares of the class (but so that if at any adjourned meeting of such holders, a quorum is not present, the holders present, shall form a quorum), and any holder of shares of the class present in person or by proxy may demand a poll.

18. FURTHER INFORMATION (Cont'd)

Article 13 No deemed variation

Subject to Section 65 of the Act, the rights attached to any class shall not (unless otherwise provided by the terms of issue of such shares) be deemed to be varied by the creation or issue of further shares ranking in any respect *pari passu* with that class.

Article 14 Issue of securities

Subject to the Act and these Articles, any unissued shares of the Company (whether forming part of the original or any increased capital) shall be at the disposal of the Directors who may offer, issue, allot (with or without conferring a right of renunciation), grant options over, grant any right or rights to subscribe for such shares or any right or rights to convert any security into such shares, or otherwise deal with or dispose of them to such persons at such times and on such terms and conditions as they may determine.

Article 15 Restrictions on issue

Article 14 shall be subject to the following provisions:

- (1) the Company shall not offer, issue, allot, grant options over shares, grant any right or right to subscribe for shares or any right or rights to convert any security into shares or otherwise deal with or dispose of shares which will or may have the effect of transferring a controlling interest in the Company without the prior approval of the Members in general meeting;
- (2) no Director shall participate in a share scheme for employees unless the Members in general meeting have approved the allotment to be made to such director;
- (3) no shares shall be issued at a discount except in accordance with Section 59 of the Act;
- (4) the total nominal value of issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time;
- (5) the rights attaching to shares of a class other than ordinary shares shall be expressed in the resolution creating them.

Article 16 Rights attached to shares

Subject to the Act and without prejudice to any rights attached to any existing shares, any share may be issued with such rights or restrictions as the Company may by ordinary resolution determine or as the Directors (subject to being duly authorised to do so by an ordinary resolution of the Company) may determine provided that where the capital of the Company consists of shares of different monetary denominations, voting rights shall be determined in such a manner that a unit of capital in each class, when reduced to a common denominator, shall carry the same voting power when such right is exercisable.

Article 66 Consolidation, division and cancellation

The Company may by ordinary resolution:

- (1) consolidate and divide all or any of its share capital into shares of larger amount;
- (2) (subject to Section 62(1) of the Act) subdivide its existing shares or any of them into shares of smaller amount;
- (3) cancel any shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

18. FURTHER INFORMATION (Cont'd)Article 69 Reduction of capital

The Company may by special resolution reduce its share capital and any capital redemption reserve or share premium account in any manner authorised by law.

Article 70 Resolution to increase capital

Without prejudice to the rights attached to any existing shares or class of shares, the Company in general meeting may by ordinary resolution increase its capital by the creation of shares of such nominal amounts, and carrying such rights and restrictions, as the resolution specifies provided that where the capital of the Company consists of shares of different monetary denominations, voting rights (if specified in such resolution) shall be prescribed in such a manner that a unit of capital in each class, when reduced to a common denominator, shall carry the same voting power when such right is exercisable.

18.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

- (a) The names, addresses and occupations of the Directors are set out under the "Corporate Directory" section of this Prospectus.
- (b) A Director is not required to hold any qualification shares in the Company unless otherwise so fixed by the Company in general meeting.
- (c) Save as disclosed in Section 7.7 of the Prospectus, as at the date of this Prospectus, none of the Directors of the Company have any existing or proposed service contracts (other than employment contracts) with the Group, which is not terminable by notice without payments or compensation other than by statutory compensation.
- (d) Save as disclosed in Section 7.7 of the Prospectus, other than remuneration in the normal course of employment, no amount or benefit has been paid or given by the Company within the two years preceding the date of this Prospectus, nor is it intended to be so paid or given, to any Promoter.
- (e) Based on the Register of Directors and Register of Directors' Shareholdings as at 28 February 2006, the Directors and their respective shareholdings in Jadi Imaging before and after the IPO and Bonus Issue II are as follows:

Director	Designation	←-----Before IPO and Bonus Issue II-----→				←-----After IPO and Bonus Issue II-----→			
		←-----Direct-----→		←-----Indirect-----→		←-----Direct-----→		←-----Indirect-----→	
		No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Liew Kim Siong	Executive Chairman / Group CEO	-	-	188,084,833 ¹	61.87	2,250,000 ²	0.50	158,696,578 ¹	35.27
Eu Lan Eng	Executive Director / General Manager	25,839,992	8.50	-	-	23,636,244 ²	5.25	-	-
Lim Hock Guan	Executive Director / Corporate Affairs Director	21,705,594	7.14	-	-	19,713,595 ²	4.38	-	-
Mohd Salmi bin Mansor	Executive Director / Factory Manager	7,599,998	2.50	-	-	8,077,498 ²	1.79	-	-

18. FURTHER INFORMATION (Cont'd)

Director	Designation	←-----Before IPO and Bonus Issue II-----→				←-----After IPO and Bonus Issue II-----→			
		←-----Direct-----→		←-----Indirect-----→		←-----Direct-----→		←-----Indirect-----→	
		No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Pathmarajah A/L R Nagalingam	Independent Non-Executive Director	-	-	-	-	450,000 ²	0.10	-	-
Lim Yew Thoon	Independent Non-Executive Director	-	-	-	-	337,500 ²	0.08	-	-

Notes:

1. Deemed interested through LTL's interest in Jadi Imaging by virtue of Section 6A of the Act.
2. Assuming full subscription of the Public Issue Shares reserved for them under the Pink Form Allocations.

- (f) Based on the Register of Substantial Shareholders' shareholdings as at 28 February 2006, the substantial shareholders and their respective shareholdings in Jadi Imaging before and after the IPO and Bonus Issue II are as follows:

Shareholder	←-----Before IPO and Bonus Issue II-----→				←-----After IPO and Bonus Issue II-----→			
	←-----Direct-----→		←-----Indirect-----→		←-----Direct-----→		←-----Indirect-----→	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Liew Kim Siong	-	-	188,084,833 ¹	61.87	2,250,000 ²	0.50	158,696,578 ¹	35.27
Ng Poh Imm	-	-	188,084,833 ¹	61.87	-	-	158,696,578 ¹	35.27
LTL	188,084,833	61.87	-	-	158,696,578	35.27	-	-
Eu Lan Eng	25,839,992	8.50	-	-	23,636,244 ²	5.25	-	-
Liew Kim Foong	21,705,594	7.14	-	-	18,314,095	4.07	-	-
Lim Hock Guan	21,705,594	7.14	-	-	19,713,595 ²	4.38	-	-
Lee Chee Keng	21,705,594	7.14	-	-	21,689,095 ²	4.82	-	-

Notes:

1. Deemed interested through LTL's interest in Jadi Imaging by virtue of Section 6A of the Act.
2. Assuming full subscription of the Public Issue Shares reserved for them under the Pink Form Allocations.

- (g) None of the Directors or substantial shareholders of the Group, has any interest, whether direct or indirect, in any business carrying on a similar or competing trade as the Group.
- (h) None of the Directors or substantial shareholders of Jadi Imaging, has any interest, whether direct or indirect, in the promotion of or in any asset which have, within the 2 years preceding the date of this Prospectus, been acquired by or disposed of or leased to the Group, or are proposed to be acquired by or disposed of or leased to the Group.
- (i) Save as disclosed in Section 9.1.3 of this Prospectus, none of the Directors, substantial shareholders, key management and key technical personnel of the Group has interest in any subsisting contract or arrangement, which is significant to the business of the Group as at the date of this Prospectus.
- (j) Save as disclosed in Section 4.3 of this Prospectus, the Directors and/or substantial shareholders are not aware of any person who is able to, directly or indirectly, jointly or severally, exercise control over the Company and its subsidiary companies.

18. FURTHER INFORMATION *(Cont'd)*

18.4 GENERAL

- (a) The nature of the Company's business is set out in Section 6 of this Prospectus.
- (b) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 19 of this Prospectus.
- (c) The time of the opening of the Application List for the IPO Shares is set out in Section 19.1 of this Prospectus.
- (d) The amount payable in full upon application is RM0.22 per IPO Share.
- (e) Particulars relating to the outstanding borrowings and contingent liabilities of the Group are disclosed in Section 12.1.4 of this Prospectus.
- (f) The name and address of the Auditors and Reporting Accountants of the Company are set out in the "Corporate Directory" section of this Prospectus.

18.5 EXPENSES AND COMMISSIONS

The estimated expenses in respect of the Public Issue relating to the underwriting commission, brokerage, registration, share transfer fees and other expenses and fees incidental to the listing of and quotation for the entire enlarged issued and paid-up share capital of the Company on the Second Board of Bursa Securities amounting to approximately RM1.6 million will be fully borne by the Company.

Brokerage is payable in respect of the IPO Shares at the rate of 1% of the IPO price of RM0.22 per IPO Share in respect of successful applications which bear the stamp of the parties disclosed in Section 3.9 of this Prospectus.

Underwriting commission is payable by the Company to the Underwriter at the rate of 2.20% of the IPO price of RM0.22 per Public Issue Share as disclosed in Section 3.9 of this Prospectus.

Save as disclosed above, no commissions, discounts, placement fees, brokerages or other special terms have, within the two years preceding the date of this Prospectus, been paid or granted or is payable to any Director, Promoter or expert or proposed Director for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company in connection with the issue or sale of any capital of the Company.

18.6 PUBLIC TAKE-OVERS

During the last financial year and current financial year up to the date of this Prospectus:

- (a) there were no public take-over offers by third parties in respect of the Shares; and
- (b) there were no public take-over offers by the Company in respect of other company's ordinary shares.

18.7 MATERIAL LITIGATION

As at 28 February 2006, neither Jadi Imaging nor its subsidiary companies are engaged in any litigation, claims or arbitration either as plaintiff or defendant, which has a material effect on the financial position of Jadi Imaging or its subsidiary companies and the Directors of Jadi Imaging have no knowledge of any proceedings pending or threatened against Jadi Imaging or its subsidiary companies or of any facts likely to give rise to any proceedings which may materially and adversely affect the position and business of Jadi Imaging or its subsidiary companies.

18. FURTHER INFORMATION (Cont'd)**18.8 MATERIAL CONTRACTS**

Save as disclosed below, neither Jadi Imaging nor any of its subsidiary companies has entered into any contracts (not being contracts entered into in the ordinary course of business) which is or may be material within the two years preceding the date of this Prospectus:

- (a) Underwriting agreement dated 17 January 2006 between the Company and RHB Sakura and varied by both parties *vide* letter dated 17 March 2006, for RHB Sakura to underwrite 50,000,000 Public Issue Shares to be issued to the Malaysian public and eligible Directors and employees of Jadi Imaging and its subsidiary companies and persons who have contributed to the success of the Jadi Imaging Group for an underwriting commission of 2.20% of the IPO Price of RM0.22 per Public Issue Share.

18.9 MATERIAL AGREEMENTS

Save as disclosed below, there are no material agreements (including but not limited to shareholders' agreements, agreements underlying the basis of the Company or Group's business, supplier agreements, customer agreements, insurance policies and Directors' service agreements), which have been entered into by Jadi Imaging and its subsidiary companies:

- (a) Jadi Technologies has the following banking facilities:
 - (i) Jadi Technologies has accepted letter of offer dated 17 July 2002, varied by letters of offer dated 6 August 2002, 10 September 2003, 17 March 2004 and 21 July 2005 from AmBank Berhad ("AmBank") relating to general banking facilities of not exceeding aggregate amount of RM3,000,000.
 - (ii) Jadi Technologies has accepted letter of offer dated 20 May 2003 from United Overseas Bank (Malaysia) Bhd ("UOB") in relation to, among others, overdraft, fixed loan, letter of credit facility, trust receipt, bankers acceptance, shipping guarantee, financial guarantee, bills of exchange purchased, credit bills purchased, forward foreign exchange contracts, spot foreign exchange contracts facilities of up to a maximum aggregate amount of RM11,500,000 and entered into loan agreement cum deed of assignment dated 30 December 2003 with UOB to secure banking facilities of RM11,500,000.
 - (iii) Jadi Technologies has accepted letter of offer dated 17 February 2004 from OCBC Bank (Malaysia) Berhad ("OCBC") relating to letter of credit (one time basis) of up to RM3,582,000 to facilitate the import of one complete unit of pulverizing and classifying equipment and one time foreign exchange line of RM3,582,000 in USD for spot and forward up to 6 months to hedge against fluctuation in USD for the said one time letter of credit.
 - (iv) Jadi Technologies has accepted letter of offer dated 29 March 2004 from OCBC relating to foreign exchange line of RM5,000,000 for spot and forward contract not exceeding 6 months in multi-currencies to hedge against fluctuations in foreign exchange rates.
 - (v) Jadi Technologies has accepted letter of offer dated 10 August 2004 from OCBC relating to letter of credit (one time basis) of up to RM612,000 to facilitate the purchase of one set of new additive mixer and one time foreign exchange line of RM612,000 in JPY for spot and forward up to 6 months to hedge against fluctuation in JPY for the said one time letter of credit.

18. FURTHER INFORMATION (Cont'd)

- (vi) Jadi Technologies accepted letter of offer dated 28 January 2005 with UOB for revision of credit facilities in relation to, among others, overdraft, fixed loan, letter of credit facility, trust receipt, bankers acceptance, shipping guarantee, financial guarantee, bills of exchanged purchased, performance guarantee, temporary overdraft, credit bills purchased, forward foreign exchange contracts, spot foreign exchange contracts of up to maximum aggregate amount of RM10,700,000.
- (b) Jadi Technologies has the following material hire purchase facilities:
- (i) Jadi Technologies has accepted a letter of offer dated 18 August 2001 with HSBC Bank Malaysia Berhad relating to a hire purchase facility of RM5,600,000.00 (74% of the cost of equipment) under the principle of Al-Ijarah Thumma Al-bai and entered into an Equipment Hire Purchase Agreement with HSBC Bank Malaysia Berhad for a total hire rental of RM7,025,180 (inclusive of moratorium profit of RM165,200) for the machine to be used in Toner production for hire-purchase term of 60 months.
- (ii) Jadi Technologies has accepted a letter of offer dated 24 June 2003 from PLC Credit & Factoring Sdn Bhd relating to a hire purchase (non schedule) facility of RM800,000 for a period of 36 months.
- (iii) Jadi Technologies has entered into a hire purchase agreement dated 4 August 2003 with Bumiputra Commerce Finance Bhd relating to hire purchase of a Mercedes Benz (S280) for 60 months at hire purchase price of RM636,355.42.
- (iv) Jadi Technologies has accepted a letter of offer dated 17 February 2004 from OCBC relating to hire purchase facilities of RM1,094,061.00 to part finance the purchase of raw material mixing machinery ("Raw Material Mixing Machinery"), RM1,567,451 to part finance extruder machinery for Black Toner ("Extruder Machinery") and RM3,641,163 to part finance the purchase of pulverizing and classifying equipment ("Pulverizing Equipment") under the principle of Al-Ijarah Thumma Al-Bai and has entered into Islamic Equipment Hire Purchase Agreements with OCBC for total hire rental of RM1,194,639.48 over the Raw Material Mixing Machinery for hire purchase term of 36 months on 9 April 2004, for total hire rental of RM1,711,553.40 over the Extruder Machinery for hire purchase term of 36 months on 17 May 2004, for total hire rental RM 3,975,904.08 over the Pulverizing Equipment for hire purchase term of 36 months on 9 April 2004.
- (v) Jadi Technologies has accepted a letter of offer dated 10 August 2004 from OCBC relating to a industrial hire purchase facility of RM550,800 under the principle of Al-Ijarah Thumma Al-Bai to finance in part the purchase of additive mixer and entered into an Equipment Hire Purchase Agreement with OCBC for a total hire rental of RM605,329.20 over the one set new additive mixer for hire purchase term of 36 months on 30 November 2004 and entered into an guarantee and indemnity dated 30 November 2004 with OCBC to secure industrial hire purchase facility of RM 550,800.
- (c) Jadi Technologies has purchased the following material insurance policies:
- (i) Fire Material Damage Policy under Policy No.:0190344-02-4 from Hong Leong Assurance Berhad ("HLAB") against fire risk from 1 October 2005 to 30 September 2006 on:
- all building and outbuildings including all outside and inside appurtenances, improvement, renovations, signboard, annexes, boundary walls, gates and fences, fire escapes, steps, stone flagging and underground electricity system (excluding foundation) for insured sum of RM5,000,000;

18. FURTHER INFORMATION (Cont'd)

- stock in trade consisting of every description including raw material, work in progress and finished products, packing material, fuel, lubricants and other ancillary, materials relating to the insured's trade for insured sum of RM6,000,000;
 - plant and machinery c/w accessories office equipments, furniture, fixtures and fittings, business equipment, utensils and tools of trade, spare parts and accessories, workshop equipment, weighing bridge, storage equipment, electrical installation air condition system, fire fighting system, tank and other contents for insured sum of RM5,000,000; and
 - product packing system for existing no. 1 Toner plant for insured sum of RM108,840.
- (ii) Fire Material Damage Policy under Policy No.: 0190388-02-5 from HLAB against fire risk on 1 complete unit new Toner plant c/w full accessories, renovation, fixture, fittings, business equipments, utensils, tools of trade, spare parts, workshop equipments, electrical installation, air conditioning system, piping and other contents not otherwise specifically insured in the policy for an insured sum of RM5,300,000 from 30 September 2005 to 29 September 2006.
- (iii) Fire Material Damage Policy under Policy No.: 0208864-02-9 from HLAB against fire risk on 1 complete unit Toner plant complete with accessories, renovation, fixtures, fittings, business equipments, utensils, tools of trade, spare parts, workshop equipments, electrical installation, air conditioning system, piping and other contents not otherwise specifically insured in the policy for a total insured sum of RM7,000,000 from 19 October 2005 to 18 October 2006.
- (iv) Fire Material Damage Policy under Policy No.: 0249900-02-8 from HLAB against fire risk on 1 set new additive mixer c/w accessories for a total insured sum of RM752,774 from 29 November 2005 to 28 November 2006.
- (v) All Risks Policy under Policy No.: 0408554-01-3 from HLAB against all risk on 1 set new additive mixer for an insured sum of RM752,774 from 29 November 2005 to 28 November 2006.
- (vi) All Risks Policy under Policy No.: 0381961-01-7 from HLAB against all risk on one complete unit Toner plant complete with accessories, renovation, fixtures, fittings, business equipments, utensils, tools of trade, spare parts, workshop equipments, electrical installation, air-conditioning system, piping and other contents not otherwise specifically in the policy for an insured sum of RM5,300,000 from 30 September 2005 to 29 September 2006.
- (vii) All Risks Policy under Policy No.: 0382762-01-7 from HLAB against all risk on one complete unit Toner plant complete with accessories, renovation, fixtures, fittings, business equipments, utensils, tools of trade, spare parts, workshop equipments, electrical installation, air-conditioning system, piping and other contents not otherwise specifically in the policy for an insured sum of RM7,000,000 from 19 October 2005 to 18 October 2006.
- (viii) Public Liability Policy under Policy No.: 0415421-01-8 from HLAB against risk of bodily injury to or illness of any person and loss of or damage to property happening in connection with the Jadi Technologies' business and occurring upon or about the Jadi Technologies' premises within No.1, Jalan Peguam U1/25A, Seksyen U1, Hicom-Glenmarie Industrial Park, 40150, Shah Alam, Selangor Darul Ehsan, Malaysia for an insured sum of RM750,000 for any one accident from 21 December 2005 to 20 December 2006.

18. FURTHER INFORMATION (Cont'd)

- (ix) Motor Vehicle insurance Policy under Policy No.: 06DHQ/MPE181402 from Berjaya General Insurance Berhad for an insured sum of RM420,000 from 1 August 2005 to 31 July 2006.
- (d) Jadi Imaging has entered into the following service agreement:
- (i) The service agreement between Jadi Imaging and Liew Kim Siong dated 6 March 2006 ("Service Agreement") for the employment of Liew Kim Siong as the CEO of the Group at a basic salary of RM60,000 per month commencing 1 January 2006. Under the Service Agreement, Liew Kim Siong is entitled to receive a contractual bonus of at least one (1) month or such other additional number of months as the Board may decide from time to time at the end of each financial year and a performance bonus from each subsidiary within the Group. Jadi Imaging would make an ex-gratia payment of RM3.0 million to Liew Kim Siong in the event if Jadi Imaging terminates the employment of Liew Kim Siong without any lawful excuse. This Service Agreement replaced the previous service agreement between Jadi Technologies and Liew Kim Siong dated 11 March 2005 (as varied by a supplemental agreement dated 15 September 2005) which was terminated with effect from 31 December 2005.
- (e) Jadi Technologies has the following letters of appointment for the appointment of Independent Technical Consultants:
- (i) Letter dated 1 August 2005 for the appointment of Kim Chang Sik as an Independent Technical Consultant for providing services to Jadi Technologies including among others research into Toner formulations and for the development and production of Toners. Under the terms of the letter of appointment, Kim Chang Sik is entitled to receive a royalty at the quantum of 4% of actual sales price in respect of finished packed products and 5% of actual sales price in respect of bulk packed products on a quarterly basis based on the actual sale price of the Toners the formulation of which is provided or jointly developed. Jadi Technologies is entitled to continue using any formulation provided and/or jointly developed and the use shall not be subjected to any termination. Jadi Technologies shall continue to pay royalty as long as Jadi Technologies uses the formulations.
- (ii) Letter dated 6 May 2005 for the appointment of Beat Zobrist as an Independent Technical Consultant for providing services to Jadi Technologies including among others research into Toner formulations and for the development and production of Toners. Under the terms of the letter of appointment, Beat Zobrist is entitled to a receive royalty at the quantum of 4% of actual sales price in respect of finished packed products and 5% of actual sales price in respect of bulk packed products on a quarterly basis based on the actual sale price of the Toners the formulation of which is provided or jointly developed. Jadi Technologies is entitled to continue using any formulation provided and/or jointly developed and the use shall not be subjected to any termination. Jadi Technologies shall continue to pay royalty as long as Jadi Technologies uses the formulations.
- (f) Jadi Technologies has entered into the following consultancy services agreement for R&D on Toner resins and chemical Toners:
- (i) The consultancy services agreement between University of Malaya ("UM") and Jadi Technologies dated 15 September 2005 for the appointment of UM providing consultancy services including among others providing information and advice on R&D activities on Toner resins and chemical Toners at a professional fee and reimbursable expenses of RM160,000 in four quarterly instalments. Such services shall continue for a period of 12 months after notice to proceed has been served on UM unless being terminated earlier in accordance with the agreement.

18. FURTHER INFORMATION (Cont'd)

- (g) Jadi Imaging has entered into the following building unit lease agreement:
- (i) The building unit lease agreement between Suzhou Industrial Park Hexing Machinery and Electronic Company Limited ("Landlord") and Jadi Imaging as tenant ("Tenant") dated 3 September 2005 whereby the Landlord had leased a building, bearing postal address at No. 49 of Chang Sheng Road, Shengpu Sub District, Suzhou, China to the Tenant for a lease period of three (3) years from 3 September 2005 to 2 September 2008 at a monthly rental of RMB31,621.30 and monthly land use rights fee of RMB15,810.65.

18.10 LETTERS OF CONSENT

- (a) The written consents of the Adviser, Underwriter, Principal Bankers, Issuing House, Solicitors, Company Secretaries and Share Registrar to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (b) The written consent of the Auditors and Reporting Accountants to the inclusion of its name, Accountants' Report and letters relating to the consolidated profit forecast and proforma consolidated balance sheets in the manner, form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (c) The written consent of the Independent Business and Market Research Consultants to the inclusion of its name and report in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (d) The written consent of the Independent Valuer to the inclusion of its name and certificate in the manner and form in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

18.11 RESPONSIBILITY STATEMENTS

RHB Sakura, being the Adviser and Underwriter, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the IPO and is satisfied that the consolidated profit forecast of Jadi Imaging for the FYE 31 December 2006 (for which the Directors of Jadi Imaging are fully responsible), prepared for inclusion in this Prospectus have been stated by the Directors of Jadi Imaging after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

This Prospectus has been seen and approved by the Directors and Promoters of Jadi Imaging and the Offerors and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading. The Directors of Jadi Imaging hereby accept full responsibility for the consolidated profit forecast of Jadi Imaging for the financial year ending 31 December 2006 included in this Prospectus and confirm that the consolidated profit forecast has been prepared based on assumptions made.

18. FURTHER INFORMATION (Cont'd)

18.12 DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents may be inspected at the Registered Office of the Company or such other places as the SC may determine, during normal business hours for a period of 12 months from the date of this Prospectus:

- (a) Memorandum and Articles of Association of the Company and its subsidiary companies;
- (b) Material contract referred to in Section 18.8 of this Prospectus;
- (c) Material agreements as referred to in Section 18.9 of this Prospectus;
- (d) Reporting Accountants' letters on the consolidated profit forecast and the proforma consolidated balance sheets as included in Sections 12.2.4 and 12.4 respectively of this Prospectus;
- (e) Accountants' Report as included in Section 13 of this Prospectus;
- (f) Executive summary of the independent market research report dated 17 March 2006 as included in Section 14 of this Prospectus and the full independent market research report dated 21 March 2005;
- (g) Directors' report as included in Section 16 of this Prospectus;
- (h) Audited financial statements of Jadi Imaging for the financial period from 15 September 2000 (date of incorporation) to 31 December 2001, and for the 4 FYE 31 December 2005;
- (i) Audited financial statements of Jadi Technologies for the 5 FYE 31 December 2005;
- (j) Audited financial statements of Jadi Technologies (S) for the financial period from 2 September 2005 (date of incorporation) to 31 December 2005;
- (k) Valuation certificate dated 17 March 2006 as included in Section 15 of this Prospectus and the valuation report dated 30 November 2004; and
- (l) Letters of consent referred to in Section 18.10 of this Prospectus.

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19. PROCEDURES FOR APPLICATION AND ACCEPTANCE

19.1 OPENING AND CLOSING OF APPLICATIONS

Applications for the IPO Shares will be accepted from 10.00 a.m. on 27 March 2006 and will be closed at 5.00 p.m. on 3 April 2006 or for such further period or periods as the Directors of Jadi Imaging, the Offerors and the Underwriter in their absolute discretion may mutually decide. **Late applications will not be accepted.**

Any extension to the closing date for the applications, will be published in a widely circulated English and Bahasa Malaysia newspaper in Malaysia.

19.2 METHODS OF APPLICATION

Applications for the Shares may be made using any of the following ways:

- (i) Application Forms; or
- (ii) Electronic Share Applications; or
- (iii) Internet Share Applications.

19.3 PROCEDURES FOR APPLICATION

Applications shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Jadi Imaging.

(i) **Application by the Malaysian public**

Applications for the 30,000,000 Public Issue Shares made available for applications by members of the Malaysian public must be made on the **White Application Forms** provided or by way of Electronic Share Application through a Participating Financial Institution or Internet Share Application. The amount payable in full on application is RM0.22 per Public Issue Share.

(ii) **Application by the eligible Directors and employees of Jadi Imaging and its subsidiary companies and persons who have contributed to the success of the Jadi Imaging Group**

Applications for the 20,000,000 Public Issue Shares reserved for the eligible Directors and employees of the Jadi Imaging Group and persons who have contributed to the success of the Jadi Imaging Group must be made only on the **Pink Application Forms** provided and not any other Application Form or by way of Electronic Share Application or Internet Share Application. The amount payable in full on application is RM0.22 per Public Issue Share.

(iii) **Application by Bumiputera investors approved by the MITI**

Applications for the 122,000,000 IPO Shares reserved for Bumiputera investors approved by the MITI must be made on the **White Application Forms** provided only and not any other Application Form or by way of Electronic Share Application or Internet Share Application. The amount payable in full on application is RM0.22 per IPO Share.

Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications or Internet Share Application and *vice versa*. A corporation or institution cannot apply for the Public Issue Shares by way of Electronic Share Application or Internet Share Application.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Persons submitting applications by way of Application Forms or by way of Electronic Share Applications or Internet Share Applications MUST have a CDS Account.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares in this exercise.

19.4 APPLICATIONS USING APPLICATION FORMS

19.4.1 Application Forms

The following relevant Applications Forms issued with the notes and instructions printed therein are accompanied by this Prospectus:

- (i) **White** Application Forms for applications by Malaysian citizens, companies, societies, co-operatives and institutions, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions;
- (ii) **Pink** Application Forms for applications by the eligible Directors and employees of the Jadi Imaging Group and persons who have contributed to the success of the Jadi Imaging Group; and
- (iii) **White** Application Forms for applications by Bumiputra investors approved by the MITI.

White Applications Forms together with copies of this Prospectus may be obtained, subject to availability from RHB Sakura, participating organisations of Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association and MIH.

Only one Application Form from each Applicant will be considered and each application must be for 100 Shares or multiples thereof. **Multiple applications will not be accepted. A person who submits multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.**

Applications for the IPO Shares must be made on the respective Application Form accompanying this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

In the case of an individual applicant other than a member of the armed forces or police, the name and national registration identity card number of the applicant must be exactly the same as stated in the:

- (a)
 - (i) Applicant's National Registration Identity Card ("NRIC"); or
 - (ii) "Resit Pengenalan Sementara (JPN 1/9)" issued pursuant to Peraturan 5(5), Peraturan-Peraturan Pendaftaran Negara 1990; or
 - (iii) any valid temporary identity document as issued by the National Registration Department from time to time; or
- (b) the Records of the Depository.

Where the applicant is a member of the armed forces or police, the name and the armed forces or police personnel number (as the case may be) of the applicant must be exactly the same as that stated in his authority card.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE *(Cont'd)*

In the case of a corporate/institutional applicant, the name and the certificate of incorporation number of the applicant must be exactly the same as that stated in the Applicant's Certificate of Incorporation.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company or the Offerors, as the case may be.

19.4.2 Terms and Conditions for applications using Application Form

Applications by way of Application Form shall be made on, and subject to, the terms and conditions set out below:

- (a) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with Malaysian address and with CDS Account.
- (b) Applicants which are corporations/institutions incorporated in Malaysia must have CDS Accounts and be subject to the following:
 - (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and with a CDS Account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred to in Section 19.4.2(b) and (c) of this Section or the trustees thereof.
- (e) Application for the Shares must be made on the Application Form accompanying this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.
- (f) Each completed Application Form must be accompanied by remittance in Ringgit Malaysia for the full amount payable by any of the following:
 - (i) **BANKER'S DRAFT** or **CASHIER'S ORDER** purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants); or
 - (ii) **CHEQUES** issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants); or
 - (iii) **MONEY ORDER** or **POSTAL ORDER** (for applicants from Sabah and Sarawak only); or
 - (iv) **GUARANTEED GIRO ORDER** ("GGO") from Bank Simpanan Nasional Malaysia Berhad (differentiated by a special red band for Bumiputera applicants); or

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Con'td)

(v) ATM STATEMENT obtained from any of the following financial institutions:

- Affin-ACF Finance Berhad;
- Alliance Bank Malaysia Berhad;
- AmBank (M) Berhad;
- Bumiputra-Commerce Bank Berhad;
- EON Bank Berhad;
- Hong Leong Bank Berhad;
- Malayan Banking Berhad;
- Public Bank Berhad;
- RHB Bank Berhad;
- Southern Bank Berhad; or
- Southern Finance Berhad.

and must be made out in favour of “**MIH SHARE ISSUE ACCOUNT NUMBER 404**” and crossed “**A/C PAYEE ONLY**” (excluding ATM statements) and endorsed on the reverse side with the name and address of the applicant.

- (g) Applications accompanied by any mode of payments other than those stated above or with excess or insufficient remittances or inappropriate banker's draft, cashier's order, cheque issued by participating licensed financial institutions, GGO, money order, postal order or ATM statement will not be accepted. Details of the remittance must be completed in the appropriate boxes provided in the Application Forms.
- (h) An applicant **MUST** state his CDS Account number in the space provided in the Application Form and he shall be deemed to have authorised the Depository to disclose information pertaining to the CDS Account to MIH and/or the Company.
- (i) The Directors of the Company and the Offerors, reserve the right to require any successful applicant to appear in person at the registered office of MIH at anytime prior to the Listing to ascertain the regularity or propriety of the application. The Directors of the Company and the Offerors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (j) MIH, acting under the authorities of the Directors of the Company and the Offerors, reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) MIH, acting under the authorities of the Directors of the Company and the Offerors, reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establish an adequate market for the Shares.
- (l) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 Market Days from the date of the final ballot of the Application Lists by ordinary post or registered post to the applicant's address last maintained with the Depository, or where the application is not accepted due to the applicant not having provided a CDS Account, to the address per the NRIC or “Resit Pengenalan Sementara (JPN 1/9)” or any valid temporary identity document as issued by the National Registration Department from time to time or the Authority Card in the case of armed forces/police personnel, at the applicant's own risk.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (m) The applicant shall ensure that his personal particulars stated in the Application Form are identical with the records maintained by the Depository. The applicant must inform the Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his registered or correspondence address last maintained with the Depository.
- (n) MIH, acting under the authorities of the Directors of the Company and the Offerors, reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful Bumiputera applicants, which would subsequently be refunded without interest and shall be despatched to the applicant within 10 Market Days from the date of the final ballot of the Application Lists by registered post to the applicant's address last maintained with the Depository at the applicant's own risk.
- (o) Completed Application Forms accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by **ORDINARY POST** in the official envelopes provided, to the following address:

Malaysian Issuing House Sdn Bhd
 27th Floor, Menara Multi-Purpose
 Capital Square
 No. 8, Jalan Munshi Abdullah
 50100 Kuala Lumpur
 P.O. Box 13269
 50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the drop-in boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 3 April 2006 or for such further period or periods as the Directors of Jadi Imaging, the Offerors and the Underwriter in their absolute discretion may mutually decide.

Applications may also be **DELIVERED IN A DRIVE-IN-MANNER** at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 3 April 2006, between 10.00 a.m. to 5.00 p.m. only.

- (p) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

19.5 APPLICATIONS VIA ELECTRONIC SHARE APPLICATION

19.5.1 Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (b) Applicant **MUST** have a CDS Account; and
- (c) Applicant is to apply for the Public Issue Shares *via* the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in the terms and conditions for Electronic Share Applications (see Section 19.5.3 below). Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
- Personal Identification Number ("PIN");
 - **MIH Share Issue Account Number 404**;
 - CDS Account Number;

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- Number of Public Issue Shares applied for and/or the RM amount to be debited from the account; and
- Confirmation of several mandatory statements.

19.5.2 Participating Financial Institutions

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:

- AmBank (M) Berhad;
- Bank Muamalat Malaysia Berhad;
- Bumiputra-Commerce Bank Berhad;
- HSBC Bank Malaysia Berhad;
- Malayan Banking Berhad;
- OCBC Bank (Malaysia) Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only).

19.5.3 Terms and Conditions of Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in Section 19.5.1 "Steps for Electronic Share Application through a Participating Financial Institution". The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applies for the Public Issue Shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for Public Issue Shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the Public Issue for the application for the Public Issue Shares on 3 April 2006 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for Public Issue Shares *via* an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING CONDITIONS.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:

- (i) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (ii) The applicant is required to confirm the following statements (by depressing pre-designated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:
 - he has attained 18 years of age as at the closing date of the share application;
 - he is a Malaysian citizen residing in Malaysia;
 - he has read the Prospectus and understood and agreed with the terms and conditions of the application;
 - this is the only application that he is submitting; and
 - he thereby gives consent to the Participating Financial Institution and the Depository to disclose information pertaining to him and his account with the Participating Financial Institution and the Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded, as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institutions. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or the Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies.

- (iii) **THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR PUBLIC ISSUE SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARES, WHETHER AT THE ATMs OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.**
- (iv) The applicant must have sufficient funds in his account with the relevant Participating Financial Institutions at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made, will be rejected.
- (v) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Public Issue Shares applied for as stated on the Transaction Record or any lesser number of Public Issue Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such Public Issue Shares or not to allot or allocate any Public Issue Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key on the ATM) of the number of Public Issue Shares applied for shall signify, and shall be treated as, his acceptance of the number of Public Issue Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (vi) MIH, acting under the authorities of the Directors of the Company, reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establish an adequate market for the Shares.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (vii) Where an Electronic Share Application is not accepted or accepted in part only, the relevant Participating Financial Institutions will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 Market Days after the balloting date. The applicants may check their accounts on the listing day of Jadi Imaging.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to the applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than 10 Market Days from the date of the final ballot of the Application Lists.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (viii) The applicant requests and authorises the Company:
- (a) to credit the Public Issue Shares allotted or allocated to the applicant into the CDS Account of the applicant; and
 - (b) to issue share certificate(s) representing such Public Issue Shares allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and sends the same to the Depository.
- (ix) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:
- (a) The Company or MIH does not receive the applicant's Electronic Share Application; and
 - (b) Data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institution for the Public Issue Shares applied for or for any compensation, loss or damage.

- (x) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (xi) The applicant shall ensure that his personal particulars as recorded by both the Depository and the relevant Participating Financial Institutions are correct and identical. The applicant must inform the Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his registered or correspondence address last maintained with the Depository.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (xii) By making and completing an Electronic Share Application, the applicant agrees that:
- (a) in consideration of the Company agreeing to allow and accept the making of any application for the Public Issue Shares *via* the Electronic Share Application facility established by the Participating Financial Institution at their respective ATMs, his Electronic Share Application is irrevocable;
 - (b) the Company, the Participating Financial Institutions, the Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (c) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Public Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said Public Issue Shares;
 - (d) the applicant irrevocably authorises the Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the Public Issue Shares allocated to the applicant; and
 - (e) the Company agrees that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (xiii) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH at anytime prior to the Listing to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (xiv) MIH, acting under the authorities of the Directors of the Company, reserves the rights to reject any application, which does not conform to these instructions.
- (xv) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

19.6 APPLICATIONS USING INTERNET SHARE APPLICATION
(i) Steps for Internet Share Application

The exact steps for Internet Share Application in respect of the Public Issue Shares are as set out on the Internet financial services website of the Internet Participating Financial Institutions.

For illustration purposes only, the steps for an application for the Public Issue Shares *via* Internet Share Application may be as set out below. The steps set out the actions that the applicant must take at the Internet financial services website of the Internet Participating Financial Institution to complete an Internet Share Application.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

PLEASE NOTE THAT THE ACTUAL STEPS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS MAY DIFFER FROM THE STEPS OUTLINED BELOW.

- (a) Connect to the Internet financial services website of the Internet Participating Financial Institution with which the applicant has an account.
- (b) Login to the Internet financial services facility by entering the applicant's user identification and PIN/password.
- (c) Navigate to the section of the website on applications in respect of initial public offerings.
- (d) Select the counter in respect of the Public Issue Shares to launch the Electronic Prospectus and the terms and conditions of the Internet Share Application.
- (e) Select the designated hyperlink on the screen to accept the abovementioned terms and conditions, having read and understood such terms and conditions.
- (f) At the next screen, complete the online application form.
- (g) Check that the information contained in the online application form such as the share counter, NRIC number, CDS account number, number of Public Issue Shares applied for and the account number to debit are correct, and select the designated hyperlink on the screen to confirm and submit the online application form.

By confirming such information, the applicant also undertakes that the following information given is true and correct:

- (i) The applicant has attained eighteen (18) years of age as at the date of the application for the Public Issue Shares;
- (ii) The applicant is a Malaysian citizen residing in Malaysia;
- (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
- (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the IPO;
- (v) The Internet Share Application is the only application that the applicant is submitting for the Public Issue Shares;
- (vi) The applicant authorises the Authorised Financial Institution to deduct the full amount payable for the Public Issue Shares from the applicant's account with the Authorised Financial Institution;

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or the Depository, as the case may be, of information pertaining to the applicant, the Internet Share Application made by the applicant or the applicant's account with the Internet Participating Financial Institution, to MIH and the Authorised Financial Institution, the SC and any other relevant authority;
- (viii) The applicant is not applying for the Public Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and
- (ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the IPO, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.
- (h) Upon submission of the online application form, the applicant will be linked to the website of the Authorised Financial Institution to effect the online payment of the application money for the IPO.
- (i) As soon as the transaction is completed, a message from the Authorised Financial Institution pertaining to the payment status will appear on the screen of the website through which the online payment of the application money is being made.
- (j) Subsequent to the above, the Internet Participating Financial Institution shall confirm that the Internet Share Application has been completed, *via* the Confirmation Screen on its website.
- (k) The applicant is advised to print out the Confirmation Screen for reference and retention.

(ii) Terms and Conditions for Internet Share Application

Applications for the Public Issue Shares may be made through the Internet financial services website of the Internet Participating Financial Institutions.

APPLICANTS ARE ADVISED NOT TO APPLY FOR THE PUBLIC ISSUE SHARES THROUGH ANY WEBSITE OTHER THAN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)*Internet Participating Financial Institutions*

Internet Share Applications may be made through the Internet financial services websites of the following Internet Participating Financial Institutions:

- RHB Bank Berhad at www.rhbbank.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com); or
- Malayan Banking Berhad at www.maybank2u.com.my (via hyperlink to Bursa Securities' website at www.bursamalaysia.com); or
- CIMB Securities Sdn Bhd at www.eipocimb.com.

PLEASE READ THE TERMS OF THIS PROSPECTUS, THE TERMS AND CONDITIONS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN AND THE STEPS FOR INTERNET SHARE APPLICATIONS SET OUT HEREIN CAREFULLY PRIOR TO MAKING AN INTERNET SHARE APPLICATION.

THE EXACT TERMS AND CONDITIONS AND ITS SEQUENCE FOR INTERNET SHARE APPLICATIONS IN RESPECT OF THE PUBLIC ISSUE SHARES ARE AS SET OUT ON THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

PLEASE NOTE THAT THE ACTUAL TERMS & CONDITIONS OUTLINED BELOW SUPPLEMENT THE ADDITIONAL TERMS & CONDITIONS FOR INTERNET SHARE APPLICATIONS CONTAINED IN THE INTERNET FINANCIAL SERVICES WEBSITE OF THE INTERNET PARTICIPATING FINANCIAL INSTITUTIONS.

An Internet Share Application shall be made on and shall be subject to the terms and conditions set out herein:

- (a) An applicant making an Internet Share Application shall:
 - (i) be an individual with a CDS Account;
 - (ii) have an existing account with access to Internet financial services facilities with an Internet Participating Financial Institution. Applicant must have ready their user identification ("User ID") and Personal Identification Numbers ("PIN")/password for the relevant Internet financial services facilities; and
 - (iii) be a Malaysian citizen and have a mailing address in Malaysia.

Applicants are advised to note that a User ID and PIN/password issued by one of the Internet Participating Financial Institutions cannot be used to apply for the Public Issue Shares at Internet financial service websites of other Internet Participating Financial Institutions.

- (b) An Internet Share Application shall be made on and shall be subject to the terms of this Prospectus and the Company's Memorandum and Articles of Association.
- (c) The applicant is required to confirm the following statements (by selecting the designated hyperlink on the relevant screen of the Internet financial services website of the Internet Participating Financial Institution) and to undertake that the following information given is true and correct:
 - (i) The applicant has attained eighteen (18) years of age as at the date of the application for the Public Issue Shares;

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (ii) The applicant is a Malaysian citizen residing in Malaysia;
 - (iii) The applicant has, prior to making the Internet Share Application, received and/or has had access to a printed/electronic copy of the Prospectus, the contents of which the applicant has read and understood;
 - (iv) The applicant agrees to all the terms and conditions of the Internet Share Application as set out in the Prospectus and has carefully considered the risk factors set out in the Prospectus, in addition to all other information contained in the Prospectus before making the Internet Share Application for the IPO;
 - (v) The Internet Share Application is the only application that the applicant is submitting for the Public Issue Shares;
 - (vi) The applicant authorises the Internet Participating Financial Institution or the Authorised Financial Institution to deduct the full amount payable for the Public Issue Shares from the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution;
 - (vii) The applicant gives express consent in accordance with the relevant laws of Malaysia (including but not limited to Section 99 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991) to the disclosure by the Internet Participating Financial Institution, the Authorised Financial Institution and/or the Depository, as the case may be, of information pertaining to the applicant, the Internet Share Application made by the applicant or the applicant's account with the Internet Participating Financial Institution, to MIH and the Authorised Financial Institution, the SC and any other relevant authority;
 - (viii) The applicant is not applying for the Public Issue Shares as a nominee of any other person and the application is made in the applicant's own name, as beneficial owner and subject to the risks referred to in this Prospectus; and
 - (ix) The applicant authorises the Internet Participating Financial Institution to disclose and transfer to any person, including any government or regulatory authority in any jurisdiction, the Company or other relevant parties in connection with the IPO, all information relating to the applicant if required by any law, regulation, court order or any government or regulatory authority in any jurisdiction or if such disclosure and transfer is, in the reasonable opinion of the Internet Participating Financial Institution, necessary for the provision of the Internet Share Applications services or if such disclosure is requested or required in connection with the IPO. Further, the Internet Participating Financial Institution will take reasonable precautions to preserve the confidentiality of information relating to the applicant furnished by the applicant to the Internet Participating Financial Institution in connection with the use of the Internet Share Applications services.
- (d) The application will not be successfully completed and cannot be recorded as a completed application unless the applicant has completed all relevant application steps and procedures for the Internet Share Application which would result in the Internet financial services website displaying the Confirmation Screen.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

For the purposes of this Prospectus, "Confirmation Screen" shall mean the screen which appears or is displayed on the Internet financial services website, which confirms that the Internet Share Application has been completed and states the details of the applicant's Internet Share Application, including the number of Public Issue Shares applied for which can be printed out by the applicant for his records.

Upon the display of the Confirmation Screen, the applicant shall be deemed to have confirmed the truth of the statements set out in Section 19.6(ii)(c) herein.

- (e) The applicant must have sufficient funds in the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution at the time of making the Internet Share Application, to cover and pay for the Public Issue Shares and the related processing fees, charges and expenses, if any, to be incurred, failing which the Internet Share Application will not be deemed complete, notwithstanding the display of the Confirmation Screen. Any Internet Share Application which does not conform strictly to the instructions set out in this Prospectus or any instructions displayed on the screens of the Internet financial services website through which the Internet Share Application is made shall be rejected.
- (f) The applicant irrevocably agrees and undertakes to subscribe for and to accept the number of Public Issue Shares applied for as stated on the Confirmation Screen or any lesser number of Public Issue Shares that may be allotted to the applicant in respect of the Internet Share Application. In the event that the Company decides to allot any lesser number of such Public Issue Shares or not to allot any Public Issue Shares to the applicant, the applicant agrees to accept any such decision of the Company as final.

In the course of completing the Internet Share Application on the website of the Internet Participating Financial Institution, the confirmation by the applicant of the number of Public Issue Shares applied for (by way of the applicant's action of clicking the designated hyperlink on the relevant screen of the website) shall be deemed to signify and shall be treated as:

- (i) acceptance by the applicant of the number of Public Issue Shares that may be allotted or allocated to the applicant in the event that the applicant's Internet Share Application is successful or successful in part, as the case may be; and
 - (ii) The applicant's agreement to be bound by the Memorandum and Articles of Association of the Company.
- (g) The applicant is fully aware that multiple or suspected multiple Internet Share Applications for the Public Issue Shares of the Company will be rejected. The Company reserves the right to reject any Internet Share Application or accept any Internet Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
 - (h) Where an Internet Share Application is unsuccessful or successful in part only, the Internet Participating Financial Institution will be informed of the unsuccessful or partially successful Internet Share Application. Where an Internet Share Application is unsuccessful the Internet Participating Financial Institution will credit or arrange with the Authorised Financial Institution to credit the full amount of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution or the Authorised Financial Institution within two (2) Market Days after receipt of written confirmation from MIH.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Issuing House shall inform the Internet Participating Financial Institution of unsuccessful or partially successful applications within two (2) Market Days from the balloting date.

Where the Internet Share Application is accepted in part only, the relevant Internet Participating Financial Institution will credit the balance of the application monies in Ringgit Malaysia (without interest or any share of revenue or other benefit arising therefrom) into the applicant's account with the Internet Participating Financial Institution within two (2) Market Days after receipt of written confirmation from MIH. A number of applications will however be held in reserve to replace any successfully balloted applications that are subsequently rejected. In respect of such applications that are subsequently rejected, the application monies (without interest or any share of revenue or other benefit arising therefrom) will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants within ten (10) Market Days from the day of the final ballot of the Applications list.

For applications that are held in reserve and are subsequently unsuccessful (or only partly successful), the Internet Participating Financial Institution will arrange for a refund of the application money (or any part thereof but without interest or any share of revenue or other benefit arising therefrom) within ten (10) Market Days from the day of the final ballot of the Applications list.

Except where MIH is required to refund application monies, it is the sole responsibility of the Internet Participating Financial Institution to ensure the timely refund of application monies from unsuccessful or partially successful Internet Share Applications. Therefore, applicants are strongly advised to consult the Internet Participating Financial Institution through which the application was made in respect of the mode or procedure of enquiring on the status of an applicant's Internet Share Application in order to determine the status or exact number of Public Issue Shares allotted, if any, before trading the Public Issue Shares on Bursa Securities.

- (i) Internet Share Applications will be closed at 5.00 p.m. on 3 April 2006 or such other date(s) as the Directors of the Company, the Offerors and the Underwriter may in their absolute discretion mutually decide. An Internet Share Application is deemed to be received only upon its completion, that is when the Confirmation Screen is displayed on the Internet financial services website. Applicants are advised to print out and retain a copy of the Confirmation Screen for record purposes. Late Internet Share Applications will not be accepted.
- (j) The applicant irrevocably agrees and acknowledges that the Internet Share Application is subject to risk of electrical, electronic, technical and computer-related faults and breakdowns, faults with computer software, problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, fires, acts of God and other events beyond the control of the Internet Participating Financial Institution, the Authorised Financial Institution and the Company. If, in any such event, the Company, MIH and/or the Internet Participating Financial Institution and/or the Authorised Financial Institution do not receive the applicant's Internet Share Application and/or the payment therefore, or in the event that any data relating to the Internet Share Application or the tape or any other devices containing such data is lost, corrupted, destroyed or otherwise not accessible, whether wholly or partially and for any reason whatsoever, the applicant shall be deemed not to have made an Internet Share Application and the applicant shall have no claim whatsoever against the Company, MIH or the Internet Participating Financial Institution and the Authorised Financial Institution in relation to the Public Issue Shares applied for or for any compensation, loss or damage whatsoever, as a consequence thereof or arising therefrom.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (k) All particulars of the applicant in the records of the relevant Internet Participating Financial Institution at the time of the Internet Share Application shall be deemed to be true and correct, and the Company, the Internet Participating Financial Institutions, MIH and all other persons who, are entitled or allowed under the law to such information or where the applicant expressly consent to the provision of such information shall be entitled to rely on the accuracy thereof.

The applicant shall ensure that the personal particular of the applicant as recorded by both the Depository and the Internet Participating Financial Institution are correct and identical, otherwise the applicant's Internet Share Application is liable to be rejected. The notification letter on successful allotment will be sent to the applicant's address last registered with the Depository. It is the responsibility of the applicant to notify the Internet Participating Financial Institution and the Depository of any changes in the applicant's personal particulars that may occur from time to time.

- (l) By making and completing an Internet Share Application, the applicant is deemed to have agreed that:
- (i) in consideration of the Company making available the Internet Share Application facility to the applicant, through the Internet Participating Financial Institution acting as agents of the Company, the Internet Share Application is irrevocable;
 - (ii) the applicant has irrevocably requested and authorised the Company to register the Public Issue Shares allotted to the applicant for deposit into the applicant's CDS Account;
 - (iii) neither the Company nor the Internet Participating Financial Institution shall be liable for any delay, failure or inaccuracy in the recording, storage or transmission or delivery of data relating to the Internet Share Application to MIH or the Depository due to any breakdown or failure of transmission, delivery or communication facilities or due to any risk referred to in Section 19.6 (ii)(j) herein or to any cause beyond their control;
 - (iv) the applicant shall hold the Internet Participating Financial Institution harmless from any damages, claims or losses whatsoever, as a consequence of or arising from any rejection of the applicant's Internet Share Application by MIH, the Company and/or the Internet Participating Financial Institution for reasons of multiple application, suspected multiple application, inaccurate and/or incomplete details provided by the applicant, or any other cause beyond the control of the Internet Participating Financial Institution;
 - (v) the acceptance of the offer made by the applicant to subscribe for the Public Issue Shares for which the applicant's Internet Share Application has been successfully completed shall be constituted by written notification in the form of the issue of a notice of allotment by or on behalf of the Company and not otherwise, notwithstanding the receipt of any payment by or behalf of the Company;
 - (vi) the applicant is not entitled to exercise any remedy of rescission for misrepresentation at any time after acceptance of the applicant's Internet Share Application by the Company;

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (vii) in making the Internet Share Application, the applicant has relied solely on the information contained in this Prospectus. The Company, the Underwriter, the Adviser and any other person involved in the IPO shall not be liable for any information not contained in this Prospectus which may have been relied on by the applicant in making the Internet Share Application; and
- (viii) the acceptance of an applicant's Internet Share Application by the Company and the contract resulting therefrom under the IPO shall be governed by and construed in accordance with the laws of Malaysia, and the applicant irrevocably submits to the jurisdiction of the courts of Malaysia.
- (m) A processing fee of RM2.50 per Internet Share Application will be charged by RHB Bank Berhad, RM1.00 per Internet Share Application will be charged by Malayan Banking Berhad and RM5.00 per Internet Share Application will be charged by CIMB Securities Sdn Bhd.

19.7 APPLICATION AND ACCEPTANCE

MIH, acting under the authorities of the Directors of the Company and the Offerors, reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an application does not necessarily mean that the application will be successful.

ALL APPLICATIONS MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications by the Malaysian public shall be subject to **ballot** to be conducted in a fair and equitable manner as approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Public Issue Shares to a reasonable number of applicants with a view to broaden the shareholding base of Jadi Imaging and to establish an adequate market in the Shares of the Company.

Pursuant to the Listing Requirements of the Bursa Securities, at least 25% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 1,000 public shareholders holding not less than 100 Shares each. The Company is expected to achieve this at the point of Listing. However, in the event that the above requirement is not met pursuant to the Public Issue, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription for the Public Issue Shares by the Malaysian public, all the Public Issue Shares not applied for will be made available for subscription by the Underwriter.

Any Public Issue Shares not subscribed by the eligible Directors and employees of the Jadi Imaging Group and persons who have contributed to the success of the Jadi Imaging Group will first be made available for application by the other Directors and employees of the Jadi Imaging Group before being made available for application by Malaysian citizens, companies, societies, co-operatives and institutions (of which at least 30% is to be set aside strictly for Bumiputera applicants) and if undersubscribed, such Public Issue Shares will be made available for subscription by the Underwriter.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WITHOUT INTEREST, WILL BE RETURNED AND DESPATCHED TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST TO THE APPLICANT'S ADDRESS LAST MAINTAINED WITH THE DEPOSITORY AT THE APPLICANT'S OWN RISK.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

MIH, ACTING UNDER THE AUTHORITIES OF THE DIRECTORS OF THE COMPANY AND THE OFFERORS, RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL BUMIPUTERA APPLICANTS, WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE APPLICANT'S ADDRESS LAST MAINTAINED WITH THE DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE BEING PRESENTED FOR PAYMENT.

19.8 CDS ACCOUNT

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Shares will be by book entries through CDS Accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS Account can make an application by way of Application Form. The applicant should state his CDS Account number in the space provided in the Application Form and he shall be deemed to have authorised the Depository to disclose information pertaining to the CDS Account to MIH or the Company. Where an applicant does not presently have a CDS Account, he should open a CDS Account at an ADA prior to making an application for the IPO Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS Account can make an Electronic Share Application and the applicant shall furnish his CDS Account number to the Participating Financial Institution by way of keying in his CDS Account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

In the case of an application by way of Internet Share Application, only an applicant who has a CDS Account can make an Internet Share Application. In certain cases, only an applicant who has a CDS account opened with the Internet Participating Financial Institution can make an Internet Share Application. Arising therewith, the applicant's CDS account number would automatically appear in the e-IPO online application form.

Failure to comply with the specific instructions or inaccuracy in the CDS Account number arising from the use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his CDS Account number, MIH, under the authorities of the Directors of the Company and the Offerors, reserves the right to reject the application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or the applicant's records at the Participating Financial Institutions (in the case of Electronic Share Application) or the Internet Participating Financial Institution (in the case of Internet Share Application) differ from those in the Depository's records such as the identity card number, name and nationality.

19.9 NOTICE OF ALLOTMENT

Shares allotted to all successful applicants will be credited to their respective CDS Accounts. A notice of allotment will be despatched to the successful or partially successful applicants at the applicant's address last maintained with the Depository at the applicant's own risk prior to the Listing of Jadi Imaging. This is the only acknowledgement of acceptance of the application.

All applicants must inform the Depository of his updated address promptly by adhering to the certain rules and regulation of the Depository, failing which the notification letter on successful allotment shall be sent to the applicant's registered or correspondence address last maintained with the Depository.

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Applicants may also check the status of their application by logging on to the MIH website at www.mih.com.my or by calling their respective ADAs at the telephone number as stated in Section 19.10 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 Lines) between 5 to 10 Market Days (during office hours only) after the balloting date.

19.10 LIST OF ADAs

The list of ADAs and their respective addresses, telephone numbers and broker codes are as follows:

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur</i>		
A.A. Anthony Securities Sdn Bhd	N-1-3, Plaza Damas 60, Jalan Sri Hartamas 1 Sri Hartamas 50480 Kuala Lumpur Tel No: 03-62011155	078-004
Affin Securities Sdn Bhd	Level 3, Menara Keck Seng No. 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-21438668	028-001
AmSecurities Sdn Bhd	15 th Floor, Bangunan AmBank Group No. 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20782788	086-001
Avenue Securities Sdn Bhd	Ground Floor & Level 1 THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No: 03-20891800	052-001
ECM Libra Securities Sdn Bhd	8A Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21781888	099-001
BIMB Securities Sdn Bhd	1 st & 2 nd Floor, Podium Block AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No: 03-40433533	024-001
CIMB Securities Sdn Bhd	9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No: 03-20849999	065-001
HLG Securities Sdn Bhd	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No: 03-21681168	066-001
Hwang-DBS Securities Berhad	2 nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr Ismail 60000 Kuala Lumpur Tel No: 03- 77106688	068-009

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur (Cont'd)</i>		
Hwang-DBS Securities Berhad	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas 5 th Mile Cheras 56100 Kuala Lumpur Tel No: 03-91303399	068-012
Hwang-DBS Securities Berhad	Suite 7-03, 7 th Floor Suite 12-02 & Part of Suite 12-01 12 th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No: 03-27112775	068-014
Inter-Pacific Securities Sdn Bhd	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No: 03-21171888	054-001
Jupiter Securities Sdn Bhd	7 th - 9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20341888	055-001
K&N Kenanga Bhd	8 th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-21649080	073-001
KAF-Seagroatt & Campbell Securities Sdn Bhd	30 th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-20201600	053-001
Kuala Lumpur City Securities Sdn Bhd	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No: 03-21667922	076-001
Kuala Lumpur City Securities Sdn Bhd	Ground, 1 st and 2 nd Floor No. 33, Plaza Cyrstaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No: 03-62033366	076-010
EONCAP Securities Sdn Bhd	Level 18, Wisma Cyclecarri No. 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No: 03-26928899	061-001
M&A Securities Sdn Bhd	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No: 03-22821820	057-002

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur (Cont'd)</i>		
Mayban Securities Sdn Bhd	Level 5-13, MaybanLife Tower Dataran Maybank, No. 1, Jalan Maarof 59000, Kuala Lumpur Tel No: 03-22978888	098-001
Mercury Securities Sdn Bhd	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No: 03-20942828	093-002
MIDF Sisma Securities Sdn Bhd	17 th & 18 th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-21668888	026-001
OSK Securities Berhad	20 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No: 03-21624388	056-001
OSK Securities Berhad	No. 62 & 64, Vista Magna Jalan Prima 1, Pusat Niaga Metro Prima, Kepong 52100 Kuala Lumpur Tel No: 03-62575869	056-028
OSK Securities Berhad	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No: 03-42804798	056-054
OSK Securities Berhad	Ground, 1 st , 2 nd & 3 rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No: 03-90587222	056-058
PB Securities Sdn Bhd	27 th Floor Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-20313011	051-001
PM Securities Sdn Bhd	Ground, Mezzanine, 1 st & 10 th Floor Menara PMI No. 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel No: 03-21463000	064-001
RHB Securities Sdn Bhd	Level 9, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-92852233	087-001

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kuala Lumpur (Cont'd)</i>		
Sime Securities Sdn Bhd	21 st Floor, Sime Bank Building No. 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-22749288	097-001
TA Securities Holdings Berhad	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P Ramlee 50250 Kuala Lumpur Tel No: 03-20721277	058-003
<i>Selangor Darul Ehsan</i>		
Affin Securities Sdn Bhd	2 nd , 3 rd & 4 th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439999	028-002
AmSecurities Sdn Bhd	4 th Floor, Plaza Damansara Utama No. 2, Jalan SS21/60 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77106613	086-003
Hwang-DBS Securities Berhad	16 th , 18 th – 20 th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No: 03-55133288	068-002
Hwang-DBS Securities Berhad	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No: 03-56356688	068-010
JF Apex Securities Berhad	6 th Floor, Wisma Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No: 03-87361118	079-001
JF Apex Securities Berhad	Level 15 th & 16 th Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No: 03-76201118	079-002
K & N Kenanga Bhd	13 th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No: 03-79562169	073-005

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Selangor Darul Ehsan (Cont'd)</i>		
K & N Kenanga Bhd	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No: 03-80241682	073-006
K & N Kenanga Bhd	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No: 03-30057001	073-007
SBB Securities Sdn Bhd	1 st , 2 nd & 3 rd Floor Plaza Damansara Utama No. 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-77297345	090-002
OSK Securities Berhad	24, 24M, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No: 03-78736366	056-011
OSK Securities Berhad	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No: 03-87363378	056-045
OSK Securities Berhad	Ground & 1 st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No: 03-60928916	056-047
OSK Securities Berhad	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 ½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439180	056-048
PM Securities Sdn Bhd	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No: 03-80700773	064-003
PM Securities Sdn Bhd	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No: 03-33415300	064-007

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Selangor Darul Ehsan (Cont'd)</i>		
SJ Securities Sdn Bhd	Level 3, Holiday Villa No. 9, Jalan SS12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No: 03-56340202	096-001
<i>Melaka</i>		
Malacca Securities Sdn Bhd	No. 1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel No: 06-3371533	012-001
Mercury Securities Sdn Bhd	No. 81B & 83B, Jalan Merdeka Taman Melaka Raya 7500 Melaka Tel No: 06-2921898	093-003
OSK Securities Berhad	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No: 06-2825211	056-003
PM Securities Sdn Bhd	No. 11 & 13, Jalan PM2, Plaza Mahkota 75000 Melaka Tel No: 06-2866008	064-006
RHB Securities Sdn Bhd	Lot 9 & 10, First Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No: 06-2833622	087-002
<i>Perak Darul Ridzuan</i>		
Avenue Securities Sdn Bhd	No. 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2422828	052-002
TA Securities Holdings Berhad	Ground, 1 st & 2 nd Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No: 05-2531313	058-001
Hwang-DBS Securities Berhad	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No: 05-8060888	068-003
Hwang-DBS Securities Berhad	Ground & 1 st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2559988	068-015

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Perak Darul Ridzuan (Cont'd)</i>		
Kuala Lumpur City Securities Sdn Bhd	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6910910	076-008
M&A Securities Sdn Bhd	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No: 05-2419800	057-001
Mayban Securities Sdn Bhd	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Telephone: 05-2558233	098-002
OSK Securities Berhad	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2415100	056-002
OSK Securities Berhad	No. 17, Ground & 1 st Floor Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No: 05-6236498	056-014
OSK Securities Berhad	1 st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6921228	056-016
OSK Securities Berhad	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No: 05-7231888	056-018
OSK Securities Berhad	Ground Floor, No. 40, 42 & 44, Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No: 05-8088229	056-034
OSK Securities Berhad	No. 72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No: 05-4671801	056-044
OSK Securities Berhad	Ground & 1 st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No: 05-5951001	056-049

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Perak Darul Ridzuan (Cont'd)</i>		
OSK Securities Berhad	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No: 05-7170888	056-052
SBB Securities Sdn Bhd	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-2530888	090-001
<i>Pulau Pinang</i>		
A.A. Anthony Securities Sdn Bhd	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No: 04-2299318	078-002
A.A. Anthony Securities Sdn Bhd	No. 2, Jalan Perniagaan 2 Pusat Perniagaan Alma 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5541388	078-003
Avenue Securities Sdn Bhd	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No: 04-2281868	052-003
CIMB Securities Sdn Bhd	Suite 1.01, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2911833	065-003
ECM Libra Securities Sdn Bhd	7 th & 8 th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2283355	099-002
Hwang-DBS Securities Berhad	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No: 04-2636996	068-001
Hwang-DBS Securities Berhad	Ground, 1 st Floor & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5372882	068-006
K&N Kenanga Bhd	Lot 1.02, Level 1, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2106666	073-013

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Pulau Pinang (Cont'd)</i>		
Mercury Securities Sdn Bhd	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No: 04-3322123	093-001
OSK Securities Berhad	64, Bishop Street 20E, 20F & 20G, Penang Street 10200 Pulau Pinang Tel No: 04-2634222	056-004
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No: 04-3900022	056-005
OSK Securities Berhad	Ground & Upper Floor 11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No: 04-5402888	056-015
OSK Securities Berhad	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No: 04-5831888	056-032
OSK Securities Berhad	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No: 04-6404888	056-042
PM Securities Sdn Bhd	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2273000	064-004
Thong & Kay Hian Securities Sdn Bhd	Wisma Sri Pinang, Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel No: 04-2635481	070-001
Inter-Pacific Securities Sdn Bhd	6 th , 10 th & 12 th Floor, Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel No: 04-2626644	054-002

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
<i>Perlis Indra Kayangan</i>		
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No: 04-9765200	076-003
<i>Kedah Darul Aman</i>		
Hwang-DBS Securities Berhad	No. 70A, B & C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4256666	068-011
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No: 04-7317088	076-004
OSK Securities Berhad	Ground Floor, Swiss Inn Hotel No.1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No: 04-4204888	056-017
OSK Securities Berhad	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No: 04-4964888	056-019
OSK Securities Berhad	Ground & 1 st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No: 04-7209888	056-021
<i>Negeri Sembilan Darul Khusus</i>		
Hwang-DBS Securities Berhad	Ground & 1 st Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7612288	068-007
Hwang-DBS Securities Berhad	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553188	068-013
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal, 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7641641	056-024

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address and Telephone Number	Broker Code
<i>Negeri Sembilan Darul Khusus (Cont'd)</i>		
OSK Securities Berhad	1 st Floor, No. 3601 Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No: 06-4221000	056-037
OSK Securities Berhad	1 st & 2 nd Floor, No. 168 Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553011	056-040
OSK Securities Berhad	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No: 06-6461234	056-046
PM Securities Sdn Bhd	1 st , 2 nd & 3 rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7623131	064-002
<i>Johor Darul Takzim</i>		
A.A. Anthony Securities Sdn Bhd	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-3332000	078-001
A.A. Anthony Securities Sdn Bhd	42-8, Main Road Kulai Besar 81000 Kulai Johor Darul Takzim Tel No: 07-6636658	078-005
AmSecurities Sdn Bhd	2 nd & 3 rd Floor Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4342282	086-002
Avenue Securities Sdn Bhd	No. 57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 06-9532222	052-004
Eng Securities Sdn Bhd	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2231211	081-001

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Johor Darul Takzim (Cont'd)</i>		
Hwang-DBS Securities Berhad	Level 7, Johor Bahru City Square (Office Tower) 106-108, Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No: 07-2222692	068-004
K & N Kenanga Bhd	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-3333600	073-004
K & N Kenanga Bhd	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No: 06-9542711	073-008
K & N Kenanga Bhd	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-9333515	073-009
K & N Kenanga Bhd	No. 33 & 35 (Ground & 1 st Floor A & B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No: 07-7771161	073-010
K & N Kenanga Bhd	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No: 06-9782292	073-011
Kuala Lumpur City Securities Sdn Bhd	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No: 07-7717922	076-006
OSK Securities Berhad	6 th Floor, Wisma Tiong-Hua 8, Jalan Keris Taman Sri Tebrau 80050 Johor Bahru Johor Darul Takzim Tel No: 07-2788821	056-006
OSK Securities Berhad	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4380288	056-009
OSK Securities Berhad	No. 33-1, 1 st & 2 nd Floor Jalan Ali 84000 Muar Johor Darul Takzim	056-023

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Johor Darul Takzim (Cont'd)</i>		
OSK Securities Berhad	Ground & 1 st Floor, No. 19, Jalan Pesta 1-1 Taman Tun Dr Ismail 1 Jalan Bakri, 84000 Muar Johor Darul Takzim Tel No: 06-9538262	056-025
OSK Securities Berhad	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No: 07-5577628	056-029
OSK Securities Berhad	Ground & 1 st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No: 07-9321543	056-030
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No: 07-7769655	056-031
OSK Securities Berhad	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No: 07-4675388	056-033
OSK Securities Berhad	Ground, 1 st Floor & 2 nd Floor No. 10 Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No: 07-6626288	056-035
OSK Securities Berhad	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No: 07-8822018	056-036
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No: 06-9787180	056-038
OSK Securities Berhad	1 st Floor, No. 2 & 4, Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No: 07-9256881	056-039

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Johor Darul Takzim (Cont'd)</i>		
OSK Securities Berhad	Ground & 1 st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No: 07-3522293	056-043
PM Securities Sdn Bhd	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-2781813	064-005
PM Securities Sdn Bhd	Ground & 1 st Floor No. 43 & 43A, Jalan Penjaja 3 Taman Kim's Park Business Centre 83000 Batu Pahat Johor Darul Takzim Tel No: 07-4333608	064-008
PM Securities Sdn Bhd	Ground Floor No. 118, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-9333418	064-009
<i>Pahang Darul Makmur</i>		
Kuala Lumpur City Securities Sdn Bhd	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No: 09-5660800	076-002
OSK Securities Berhad	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No: 09-5163811	056-007
OSK Securities Berhad	Ground Floor, 98, Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No: 09-2234943	056-022
OSK Securities Berhad	Ground Floor No. 43, Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No: 09-2771541	056-026
OSK Securities Berhad	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No: 05-4914913	056-041

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Kelantan Darul Naim</i>		
TA Securities Holdings Berhad	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No: 09-7432288	058-004
Kuala Lumpur City Securities Sdn Bhd	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No: 09-7432588	076-007
OSK Securities Berhad	No. 3953-H (Ground & 1st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No: 09-7430077	056-020
<i>Terengganu Darul Iman</i>		
FA Securities Sdn Bhd	No. 51 & 51A, Ground Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6238128	021-001
Kuala Lumpur City Securities Sdn Bhd	No. 1D, Ground & Mezzanine No. 1E, Ground & Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6317922	076-009
OSK Securities Berhad	Ground and 1 st Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No: 09-8502730	056-027
OSK Securities Berhad	31A, Ground Floor 31A & 31B, 1 st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6261816	056-055
<i>Sarawak</i>		
TA Securities Holdings Berhad	12G, H & I, Jalan Kampung Datu 96000 Sibu Sarawak Tel No: 084-319998	058-002
Hwang-DBS Securities Berhad	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No: 082-236999	068-005

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Sarawak (Cont'd)</i>		
Hwang-DBS Securities Berhad	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No: 086-330008	068-016
K & N Kenanga Bhd	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No: 085-435577	073-002
K & N Kenanga Bhd	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No: 082-338000	073-003
K & N Kenanga Bhd	No. 11-12 (Ground & 1 st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No: 084-313855	073-012
OSK Securities Berhad	Ground, 1 st & 6 th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No: 082-422252	056-008
OSK Securities Berhad	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No: 085-422788	056-012
OSK Securities Berhad	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No: 084-329100	056-013
OSK Securities Berhad	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No: 084-654100	056-050
OSK Securities Berhad	Ground and 1 st Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No: 084-693100	056-051

19. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

<u>Name</u>	<u>Address and Telephone Number</u>	<u>Broker Code</u>
<i>Sarawak (Cont'd)</i>		
OSK Securities Berhad	Ground Floor No. 177, Taman Sri Dagang 97000 Bintulu Sarawak Tel No: 086-311770	056-053
OSK Securities Berhad	No. 299, Ground & 1 st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No: 082-872118	056-059
OSK Securities Berhad	Ground Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No: 085-213188	056-060
<i>Sabah</i>		
Hwang-DBS Securities Berhad	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2 nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No: 088-311688	068-008
InnoSabah Securities Berhad	11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel No: 088-234090	020-001
Kuala Lumpur City Securities Sdn Bhd	Suite 1-9-E1, 9 th Floor, CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No: 088-253922	076-005
OSK Securities Berhad	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No: 088-269788	056-010
OSK Securities Berhad	1 st Floor, TB-3338, Wisma Jin Ho Town Extension No. 2 Jalan St. Patrick 91008 Tawau Sabah Tel No: 089-779815	056-056
OSK Securities Berhad	Ground Floor, Block 2 Lot 4 & Lot 5, Bandar Indah, Mile 4 North Road 91000 Sandakan Sabah Tel No: 089-222275	056-057